

**GB Resource Group
April 2009 Listings**

<i>Listing No.</i>	<i>CITY/STATE</i>	<i>DESCRIPTION OF BUSINESS</i>	<i>ASKING PRICE</i>	<i>CASH FLOW</i>	<i>ANNUAL SALES</i>	<i>ASSETS INCL IN SALE</i>	<i>VALUE OF REAL ESTATE</i>	<i>%OWNER FINANCING</i>
100074		Fantastic Equestrian Plantation, Turn Key Operation	\$ 895,000	\$ 35,172	\$ 231,924	\$ -	\$ -	80%
100075	North Carolina	5 Star Daycare/Preschool in Western NC	\$ 750,000	\$ 662,000	\$ 718,960	Included	Included	0%
100076	North Carolina	Cardiovascular Practice in North Carolina	\$ 469,000	\$ 290,000	\$ 550,000	\$ 80,000	\$ -	0%
100107	North Carolina	Athletic Team Uniform Manufacturer and Retailer	\$ 647,800	\$ -	\$ -	\$ 522,000	Available	0%
11937	Western, NC	Convenience Store with Gas and more....	\$ 990,000	\$ 93,558	\$ 530,545	\$ 179,122	\$ 758,500	0%
13319	Mexico City, Mexico	Copper tube and rod manufacturing co. - limited competition plus great growth potential	MAKE OFFER	\$ 3,500,000	\$ 10,000,000	\$ 2,208,116	\$ 1,810,966	NEG
13741	Columbia, SC	Small printer with 2 and 4 color presses - Owner ready to retire	\$ 325,000	\$ 90,000	\$ 330,800	\$ 252,000	Available	NEG
14627	North Carolina	Supplier to the construction industry, public and also performs the installation	\$ 2,700,000	\$ 539,083	\$ 3,772,844	\$ 630,000	\$ -	0%
15074	Columbia, SC	Hearth, Home and Outdoor Rooms	\$ 800,000	\$ 206,359	\$ 1,620,000	\$ 390,000	Available	On RE
15295	South Carolina	Metal Stamping/Fabrication - Strategic Acquisition Only	\$ 1,000,000	\$ 281,605	\$ 845,000	\$ 680,000	\$ -	NEG
15766	Hickory, NC	Great growth opportunity, Chemical Mfg. and Distribution Company	\$ 1,500,000	\$ 169,157	\$ 1,420,622	\$ 600,000	\$ 1,500,000	NEG
16142	Western NC	REDUCED!! Fiberglass Manufacturing Co. for truck add-on's, relocatable	\$ 249,000	\$ 13,000	\$ 560,000	\$ 555,000	\$ -	NEG
16181	South Carolina	NEW: Janitorial Equipment, chemicals & supply with own trademarked floor care products	\$ 250,000	\$ 83,150	\$ 330,000	\$ 70,000	\$ -	NEG
16708	Western NC	Established turn-key Prostheses Practice - post mastectomy/lumpectomy products business	\$ 115,000	\$ 25,700	\$ 174,000	\$ 60,000	\$ -	\$10,000
16762	North Carolina	NC/Triad Area Service Firm	\$ 1,200,000	\$ 509,060	\$ 1,883,031	\$ 335,000	\$ -	0%
16802	South Carolina	New: Storage/Organizational solution design, mfg. & installation (franchise in biz over 5 yrs)	\$ 375,000	\$ 129,000	\$ 565,000	\$ 100,000	Available	NEG
16983	North Carolina	Manufacturer of Paint, Lacquers & Stains	\$ 175,000	\$ 68,000	\$ 380,000	\$ 85,000	\$ 650,000	0%
17617	North Carolina	REDUCED!! Established Deli/Café in Western NC Foothills	\$ 249,000	\$ 160,948	\$ 469,429	\$ 127,500	\$ -	0%
18026	North Carolina	Niche Custom Restaurant Furniture Manufacturing company	\$ 2,000,000	\$ 400,000	\$ 952,386	\$ 165,000	\$ 300,000	0%
18356	North Carolina	Water/Fire Damage Restoration Business	\$ 400,000	\$ 83,500	\$ 206,000	\$ 55,000	\$ 166,000	0%
20338	Western, NC	REDUCED!! Turnkey Architectural Firm, a great opportunity for an aggressive architect	\$ 115,000	\$ 50,570	\$ 260,000	\$ 40,000	\$ -	0%
223644	Virginia	Virginia Beach Self Service Car Wash	\$ 1,625,000	\$ 74,331	\$ 164,659	\$ 500,000	\$ 1,300,000	NEG
13202APR	Concord, NC	REDUCED!! 29 year old auto parts retailer and wholesaler	\$ 270,000	\$ 65,000	\$ 265,000	\$ 229,000	\$ -	0%
14461098	Ohio	Restoration and Cleaning Company	\$ 325,000	\$ 142,427	\$ 652,820	\$ 193,228	\$ -	\$30,000
14461103	Ohio	Asphalt Paving and Sealing Company	Negotiable	\$ 165,000	\$ 1,154,543	\$ 68,387	\$ -	0%
14461104	Ohio	Specialty Packaging/Printing Services	\$ 850,000	\$ 284,101	\$ 704,626	\$ 110,971	\$ -	NEG
14461105	Ohio	Shipping and Packaging Supplies	\$ 500,000	\$ 143,541	\$ 872,501	\$ 149,292	\$ -	0%
14461111	Pennsylvania	Wood Cabinet & Furniture Mfg. & Gift Shop	\$ 350,000	\$ 123,180	\$ 490,000	\$ 150,000	\$ -	0%
14461113	Pennsylvania	Amish Retail Furniture Store	\$ 950,000	\$ 218,106	\$ 861,282	\$ 175,000	\$ -	0%
14461118	Ohio	Construction Material Manufacturer	\$ 3,300,000	\$ 508,274	\$ 3,587,500	\$ 3,187,961	\$ -	0%
14461119	Ohio	Specialty Agricultural Builder	\$ 3,250,000	\$ 1,231,128	\$ 8,087,000	\$ 1,059,116	\$ -	NEG
14461120	Ohio	Computer Services Business	\$ 800,000	\$ 176,772	\$ 432,357	\$ 72,369	\$ -	0%

**GB Resource Group
April 2009 Listings**

14461122	Tennessee	Steel Roofing & Siding Manufacturer	\$ 3,250,000	\$ 528,013	\$ 4,129,814	\$ 1,584,891	\$ -	NEG
14461128	Ohio	Livestock Distributor	\$ 3,300,000	\$ 650,199	\$ 31,858,455	\$ 1,469,238	\$ -	NEG
14461129/1130	Ohio	Learning Centers	\$ 500,000	\$ 196,288	\$ 325,000	\$ 80,007	\$ -	0%
14461131	New York	Window Manufacturer	\$ 950,000	\$ 275,022	\$ 934,032	\$ 125,000	\$ -	0%
14461134	Ohio	Pipeline Company	\$ 3,500,000	\$ 1,043,784	\$ 5,502,666	\$ 1,537,979	\$ -	\$250,000
14463038	Washington, DC	Professional Staffing / High Security Clearance	\$ 8,000,000	\$ 986,000	\$ -	\$ -		0%
1634008	Central Eastern US	Unique furniture manufacturer-market leader and growing fast	\$ 5,000,000	\$ -	\$ -	\$ -	Included	0%
16441088	North Carolina	Retail-wholesale floor covering business	\$ 1,000,000	\$ 190,000	\$ 1,800,000	\$ -	\$ 450,000	0%
010106CL	Concord, NC	Cabinet Installation	\$ 650,000	\$ 186,000	\$ 951,000	\$ 125,000	\$ -	10%
02GC0301	North Carolina	Software OEM to a top 10 computer company. Earn out possible	\$ 3,500,000	\$ 331,000	\$ 1,048,000	\$ 384,775	\$ -	NEG
02GC0401	North Carolina	Asset Management Software & Services	\$ 1,500,000	\$ 416,496	\$ 533,823	\$ 36,520	-	0%
02GC0406	Multiple Regions	Service Co to Commercial Property Managers	\$ 2,620,000	\$ 750,000	\$ 4,200,000	\$ 1,062,000	\$ -	NEG
4022006	Massachusetts	30+ Years, Speech Pathology, Physical & Occupational Therapy Provider	\$ 200,000	\$ 90,000	\$ 900,000	\$ 5,000	\$ -	NEG
050906CL	Concord, NC	Manual and Automatic Car Wash	\$ 750,000	\$ 40,000	\$ 85,000	\$ 600,000	\$ -	10%
	Cary, NC	One of a Kind gourmet café, market and caterer Make Offer!	\$ -	\$ 50,000	\$ 500,000	\$ 90,000	\$ -	NEG
	Smithfield, NC	Towing/Repair Service Operation in awesome location	\$ 975,000	\$ 125,000	\$ 600,000	\$ 900,000	\$ 500,000	30%
	South Carolina	Commercial Roofing Company	\$ 4,500,000	\$ 1,365,000	\$ 7,000,000	Negotiable	Negotiable	NEG
PCCM	Relocatable	Pay Per Click Marketing Company	\$ 439,000	\$ 114,048	\$ 674,703	\$ -	\$ -	SBA Approv
RCW	Richmond, VA	Superior Self Service Car Wash with Real Estate	\$ 1,395,000	\$ 141,587	\$ 238,756	\$ 229,460	\$ 950,000	SBA Approv
RCW	Waverly, VA	Self Storage + Self Service Car Wash + Deluxe Apartment	\$ 925,000	\$ 77,335	\$ 103,754	\$ -	\$ 750,000	20%
RCW	Central Virginia	Multiple Location Self Service Car Wash with Real Estate	\$ 4,800,000	\$ 378,840	\$ 784,646	\$ 718,099	\$ 3,912,000	SBA Approv
FPC	Hampton Roads, VA	Franchise Painting Contractor	\$ 169,900	\$ 90,408	\$ 564,921	\$ 54,000	\$ -	SBA Approv
GWVR	Middle Peninsula, VA	Gourmet Waterfront Village Restaurant	\$ 149,995	\$ 56,354	\$ 389,919	\$ -	\$ -	0%
		Total	\$ 75,498,695	\$ 17,615,924	\$ 104,696,434	\$ 21,429,031	\$ 13,047,466	